



## BUSINESS SOLUTIONS

## Estimating & Job Management

Designed Specifically for the construction industry, EstiMax has been created and developed to take advantage of the latest trends in computer technology.

With EstiMax, all job or contract related activities can now be centrally managed. From prospecting for new business, through estimation and valuations to final financial analysis, EstiMax will provide easy access to your information. With full integration between procurement and estimation, orders can be simply created from the Bill of Quantities, with no double keying of data. Quantities installed, timesheets and purchase orders can be transferred automatically to your accounting system thus providing any required level of financial analysis.

### Activity & Contact Management

- Create and schedule action items for individual users
- Integrate with Microsoft Outlook contacts
- Track emails sent and received
- Track companies and contacts
- Move contacts between companies
- Automatically schedule actions after events

### Estimating & Valuations

- Create detailed estimates for jobs
- Complete integration of estimates with materials database
- Remote Secured Data Access
- Create "Claims Schedule"
- Enter certificates (for architect or consultant)
- Order from Bill of Quantities
- Calculate job "mark-up" percentages
- Specify suppliers and pricing data for materials at estimate stage
- Automatic update of supplier prices
- Enter and print claims
- Create Bill of Materials/Bill of Quantities
- Unit rate report





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## Procurement

- Requisition from site
- Requisition and order approval/refusal
- View requisitions/orders due from job
- Print price reconciliation reports
- Transfer of purchase orders to accounting system
- Order/requisition from Bill of Quantities
- Create supplier orders based on best price or preferred/nominated supplier
- Materials cost control
- Print Ordered-to-date costs for job

## Document Tracking

- Manage all job related files
- Create outgoing letters from user defined templates
- Track drawing versions
- Track emails
- Email attached files from within system

## Time Recording

- Enter staff timesheets
- Transfer timesheets to accounts/payroll
- View quantities installed this week/month/to date
- Timesheet summary to Microsoft Excel
- Enter quantities installed



## Financial Analysis &amp; Reporting

- Transfer of orders, certificates, timesheets and quantities installed to accounts
- Analysis job quantities ordered vs delivered/installed to date
- Pre-qualification/Tender due return reports
- Export of reports to Microsoft Word or Excel
- Cost centre analysis of tender vs actual
- Analysis job ordered/delivered/invoiced costs to date
- Claims due report
- Creation of user-defined reports